

The strategy of the Capped 20 is to track the top 20 largest cryptocurrencies¹, by market capitalisation, with a maximum holding of 15% per constituent. These weightings and constituents are rebalanced on a weekly basis.

Key Features

Number of cryptocurrencies	20
Rebalance frequency	Weekly
Weighting	Market Cap (15% max)
Annual fee	3.5%
Entry fee	0%
Exit fee	1%
Strategy type	Tracker

Current Constituents

BTC	15.0%
ETH	15.0%
XRP	15.0%
BCH	8.3%
BNB	6.7%
LTC	6.2%
EOS	5.2%
TRX	5.0%
ADA	4.7%
XLM	3.2%
XMR	2.9%
NEO	2.4%
XEM	2.3%
IOTA	1.5%
DASH	1.4%
VET	1.4%
ETC	1.2%
ZEC	1.2%
ONT	0.9%
ICX	0.5%

Historical Performance

12 month past performance of the Capped 20 strategy



3 Month return

37.3%

12 Month return

50.8%

9 Month return

93.6%

12 Month return

52.2%

Notes

- The coins considered for inclusion in the Capped 20 strategy are limited to those listed on the Cryptoinvest platform.
- The graph above assumes that a nominal value of 100 followed the Cryptoinvest Capped 20 strategy for a duration of 12 months ending 31 August 2020.
- The returns above are approximate and indicative figures, and are represented in base currency ZAR.
- The approximate returns above achieved by the Capped 20 strategy are net of the annual fee.
- The annual fee covers all rebalancing and cold storage transaction costs.
- Backdated price and market capitalisation data is obtained from coinmarketcap.com.
- Past performance is not indicative of future performance and loss of capital is a possibility.
- Every effort has been made to ensure the accuracy of the backdated performance above, however, real world performance may have differed.